

919 Walnut St., Suite 700 Philadelphia, PA 19107-5237 Phone (215) 629-5003 x105 Fax (215) 629-4997

Email: amccartin@efepa.org

## Sample Language for Wills & Trusts

If you wish to make a bequest to the Epilepsy Foundation Eastern Pennsylvania, we suggest you use the following language:

## **Outright Bequest**

I give, devise, and bequeath to the Epilepsy Foundation Eastern Pennsylvania, a national 501(c)(3) tax-exempt organization, located at 919 Walnut Street, Suite 700, Philadelphia, Pennsylvania 19107, the sum of \$\_\_\_\_\_ (or real or personal property herein described), to be used for the general purposes of the Foundation at the discretion of its Board of Directors.

## **Residuary Clause**

All the rest, residue, and remainder of my estate, both rea	al and personal, I give, devise and bequeath to the
Epilepsy Foundation Eastern Pennsylvania, a 501(c)(3) tax-exempt organization, located at 919 Walnut Street,	
Suite 700, Philadelphia, Pennsylvania 19107, to be used (a	a) to advance the general purposes of the Foundatior
as its Board of Directors may determine; or (b) for	(a specified purpose).
Bequest for a Specific Purpose	
I give, devise, and bequeath to the Epilepsy Foundation Ea	astern Pennsylvania, a 501(c)(3) tax-exempt
organization, located at 919 Walnut Street, Suite 700, Phi	ladelphia, Pennsylvania 19107, the sum of \$
(or real or personal property herein described), for	(a specified purpose).

It is my preference that the gift remains used for the specified purpose. However, I understand and agree that if, at some future time, it is no longer practicable in the judgment of the Foundation Board of Directors to use the gift for the purpose intended, the Directors shall have the right to use the gift for whatever purpose they deem necessary and reasonable in accord with the intent described herein.

## **General Memorial Fund**

I give, devise, and bequeath to the Epilepsy Foundation Eastern Pennsylvania, a 501(c)(3) tax-exempt organization, located at 919 Walnut Street, Suite 700, Philadelphia, Pennsylvania 19107, the sum of \$\_\_\_\_\_ (or real or personal property herein described), to be known as the \_\_\_\_\_ Memorial Fund. The Board of Directors of the Epilepsy Foundation Eastern Pennsylvania, at its discretion, shall determine the use of the income from this fund for any purpose of the Foundation. The said Board of Directors may authorize the expenditure of all or any part of the principal of the fund for some project or special purpose that will forward their work of assisting Americans who are affected by epilepsy.